

PRIVATE & CONFIDENTIAL - CLIENT INTAKE FORM

Your thorough and accurate completion of this form will provide a comprehensive picture of your background, what brings you in, and how we may best work together to meet your needs and goals. Information provided here will be treated with the same degree of confidentiality as anything you share with me when we meet. Please feel free to skip questions you prefer not to answer. If you run out of room for any item, please use the final section of the form designated for additional notes. In gray shaded areas, please select appropriate responses from the options listed. Please do not write in blue shaded areas designated for office use. Many thanks & WELCOME!

Name (First, Middle, Last Name) Today's date

Birth date - - Age Gender:

Ethnicity Religion (Optional)

Primary Language: Other Languages:

Address City State Zip

Marital Status: Married Single In Relationship Divorced Widowed Separated

Education Completed (Circle): 1-8 9 10 11 12 GED Some College AA BA/BS Master's Doctorate Year?

Please indicate preferred contact with an (X): () Cell () Home () Work () May I leave messages at all of these? Y/N

Email: (confidentiality not guaranteed electronically)

Billing/Responsible Party (if Different from Above): Name :

Address City State Zip

Preferred Method of Payment: () Cash () Check (Please note, I do not accept credit card at this time.)

Contact person in case of emergency: Relationship

Telephone () Other Telephone ()

*Do I have permission to contact this person in the event of an emergency? Y / N Please initial here:

Briefly, please explain what brings you in today?

When did this issue first present, and why get help NOW??

How strongly do you want treatment? Very strongly! Somewhat I could do without it, if necessary I really don't want help

Sleep (past month): No problems Too Much Sleep Not Enough Sleep / # Hours per night: # Hours per day:

Trouble falling asleep due to: pain thoughts excessive energy environment (e.g., noise/light) Don't Know

Trouble staying asleep due to: pain urinary frequency restlessness environment (e.g., noise/light) Don't Know

Early awakening due to: pain urinary frequency restlessness environment (e.g., noise/light) Don't Know

Do you experience nightmares? Y / N If yes, how often?

Have you ever gone days with little or no sleep yet felt energized and active still? Y / N

Do you engage in impulsive, high-risk behaviors? Y / N If yes, please list:

CONFIDENTIAL CLIENT HISTORY

CLIENT:

Please check box if you have experienced symptoms below over past two weeks:

- Frequent sadness/tearfulness Loss of interest in previously enjoyed activities Guilt/Regrets
- Fatigue/loss of energy Difficulties concentrating/decision-making Anxiety/worry
- Change in weight/appetite Feelings of Loneliness/Emptiness Sexual Dysfunction
- Thoughts of death/dying Feelings of worthlessness Irritability
- Feelings of hopelessness Work/school/family problems Relationship problems
- Social Withdrawal Hearing/seeing things that aren't there Mood swings

EDUCATION & OCCUPATIONAL HISTORY

What grades did/do you receive in school? _____

Ever been in special education or gifted classes? **Y / N** If yes, for which subject(s)?: _____

Current job title? _____ How many hours/wk do you work? _____

How long have you been at this agency? _____ How satisfied are you at work? **__ Very __ Somewhat __ Not**

If unemployed, list reason: _____ At what age did you begin working? _____

Please list last 3 jobs held (from most to least recent), length of time at each, & reason for leaving: _____

What are you future occupational plans? _____

(OFFICE USE ONLY): _____

FAMILY DATA

Where were you born? _____ And raised? _____

Did your biological parents raise you? **Y / N** If No, who did and during what years? _____

Is your father still living? **Y / N** If yes, how is/was your relationship with him? **Excellent Good Fair Poor**

His occupation: _____ How often do you talk/meet? _____

Describe his personality & attitude toward you: _____

If deceased, state cause & year/age at time of death: _____

Is your mother still living? **Y / N** If yes, how is/was your relationship with her? **Excellent Good Fair Poor**

Occupation: _____ How often do you talk/meet? _____

Describe her personality & attitude toward you: _____

If deceased, state cause & year/age at time of death: _____

Are your biological parents still married? **Y / N** If not, how old were you when they divorced? _____

If you have a step-parent, how old were you when your natural parent(s) remarried? _____

How is your relationship with your step-parent(s): **Great Good & Bad Not bad Poor**

If you have siblings, list names, ages, gender, jobs, & your relationship with each: _____

How would you describe your childhood home? Please comment on compatibility between parents and between parents and children: _____

Were you able to confide in your parents? **Y / N** Siblings? **Y / N** If no, why? _____

What forms of discipline were used in your home? _____

(OFFICE USE ONLY): _____

RELATIONSHIP HISTORY

How satisfied are you with your current relationship **status** (e.g., single, married, divorced)? **Very Somewhat Not**

Are you currently in a committed romantic relationship? **Y / N** **If yes, how long have you known your partner?** _____

Spouse/Partner's personality: _____

In what areas are you compatible? _____

In what areas are you incompatible? _____

Describe areas of conflict with your partner: _____

If married, how long were you engaged? _____ When were you married? _____

Current Spouse's/Partner's Name: _____ Age: ____ Occupation: _____

How is your relationship with your in-laws: **Great Good & Bad Not bad Not well**

Were you married before? **Y / N** If yes, please list year(s) of prior marriage, divorce, & reason(s) for divorce: _____

Do you have children? **Y / N** If yes, please list names, ages, sex, and brief description of each child's personality. Indicate if either is from a previous marriage. _____

Describe any areas of conflict with your children: _____

(OFFICE USE ONLY): _____

SOCIAL HISTORY

Do You Live in a **House, Hotel, Apartment, Condo, Other?** _____ Do you **Rent or Own?**

With Whom Do You Live? _____

Do you make friends easily? **Y / N** If no, why do you think this is? _____

Do you tend to keep friends? **Y / N** How often do you spend time with friends? _____

What kinds of things do you do with friends? _____

How is most of your free time occupied? _____

Did you experience disciplinary problems in school? **Y / N** If yes, please explain: _____

SEXUAL HISTORY

Are you current sexually active? **Y / N** **If yes, how many days/month do you engage in sex?** _____

If you care to share additional information about your intimate relationships, please do so here: _____

(OFFICE USE ONLY): _____

MEDICAL HISTORY

PLEASE PROVIDE THE FOLLOWING INFORMATION ABOUT YOUR GENERAL HEALTH HISTORY.
PLEASE CIRCLE P FOR PERSONAL HEALTH HISTORY. CIRCLE F FOR AREAS OF FAMILY HISTORY.

- | | | |
|--|--|--|
| P F Alcoholism/Illicit Drug use | P F Epilepsy/seizure disorder, convulsions | P F Migraines/Headaches |
| P F Allergies (list): _____ | P F Fainting | P F Prosthetic implant/artificial limb |
| P F Asthma, Bronchitis | P F Heart problem or condition` | P F Male organ irregularity: prostate, impotence |
| P F Anxiety | P F Hepatitis/liver disorder | P F Sexually transmitted diseases |
| P F Back, neck, spine, disc problem/injury | P F HIV/Aids | P F Skin disorders/lesions/tumors/cysts |
| P F Cancer of any type | P F Hormonal/Thyroid/Pituitary | P F Stomach/ colon/ Crohn's disease disorder |
| P F Deformity | P F Hypertension; blood pressure disorder | P F Stroke |
| P F Diabetes | P F Hysterectomy | P F Suicide |
| P F Ear/Nose/Throat disease or infection | P F Immune system disorder, Lupus | P F Ulcers, digestive disorders |
| P F Eating disorder: anorexia, bulimia | P F Mental illness (e.g., depression) | P F Weight problems |

P F Other significant medical conditions, explain : _____

Did you experience any birth complications or developmental delays (such as with crawling/walking/talking)? **Y/N**

If yes, please list: _____

How was your health during childhood/adolescence: **Excellent Good Fair Poor**

How is your current physical health: **Excellent Good Fair Poor** If female, are you/could you be pregnant? **Y / N**

How is your vision? **Good Good With Correction (Glasses/Contacts) Poor** Height: _____ Weight: _____

Do you or have you had: Speech difficulties? **Y/N** If yes, describe: _____
 Hearing difficulties? **Y/N** If yes, describe: _____
 Motor difficulties? **Y/N** If yes, describe: _____
 Any allergies? **Y/N** If yes, describe: _____

Have you ever had surgery? **Y / N** If yes, please list type of surgery, when, where, why, & any complications: _____

Please check if you have experienced any of the following conditions and indicate date(s): _____
 Head Injury Loss of consciousness/concussion Seizures convulsions other neurological diagnosis

MENTAL HEALTH HISTORY

Have you been in therapy before? (Please list all persons seen, dates, for what, for how long each time, & whether it helped):

Have you ever been hospitalized for mental illness? **Y / N** If yes, for what, when, where, and for how long? _____

Please list past events that have profoundly affected you (e.g., serious car accidents; violence): _____

If any, do you feel you relive any of these, think of them when you don't want to, or avoid reminders of them? (such as flashbacks/nightmares)? **Y / N** If Yes, please explain: _____

Is there a history of family mental illness (e.g., depression, suicide, substance abuse, schizophrenia)? **Y / N / DK**
If yes, please list issue(s) & whether treatment was received: _____

Do you or have you taken medications for emotional/behavioral issues (e.g., anxiety, depression, sleep)? **Y / N**
If yes, Please list medication, indicate time of use and whether you benefitted: _____

(OFFICE USE ONLY): _____

Family Physician / Name: _____ Phone (_____) _____

Psychiatrist, if applicable / Name: _____ Phone (_____) _____

Release of Information: "I give Dr. Nademin permission to contact these doctors regarding health issues relevant to my ongoing treatment, as necessary. I understand that this information will remain confidential."

_____ (Signature, Date)

SUBSTANCE USE & LEGAL HISTORY

Do you smoke cigarettes? Yes No If no, have you ever smoked cigarettes & stopped? Yes No

- If Yes to either, a) How many cigarettes per day? _____
- b) For how many years? _____
- c) If you quit, when? _____ How did you quit? _____

PLEASE INDICATE AMOUNT AND FREQUENCY OF ANY SUBSTANCE YOU USE OR HAVE USED BELOW:

	CURRENT	PAST		CURRENT	PAST
ALCOHOL			NARCOTICS / PAIN		
TOBACCO			DIET PILLS		
CAFFEINE (TEA, COFFEE, SODA)			SLEEPING PILLS		
COCAINE			ANTI-ANXIETY MEDS		
MARIJUANA			ANTI-DEPRESSANTS		
HEROINE			OTHER ILLEGAL DRUG		

Have you ever had a problem with (or received treatment for) alcohol or other drug use? Y N
If yes, please explain: _____

Have you ever served in the military? Y N Have you ever been arrested? Y N If yes, were you convicted? Y N
If convicted, what was the charge? _____ Have you ever served jail time? Y N

Are you currently or have you ever been involved in a lawsuit? Y N If yes, please explain: _____

(OFFICE USE ONLY): _____

TIMING

Why did you choose to come for treatment NOW? _____

How stressful has your life been during the past 6 months? (*Circle one*)

I've had NO stress	Much less stressful than usual	Less stressful than usual
Average level of stress	More stressful than usual	Much more stressful than usual

Please circle Yes or No to indicate (current) greater than usual stress in the following areas:

- ❖ Work: Yes No
- ❖ Health: Yes No
- ❖ Relationship with spouse/significant other: Yes No
- ❖ Activities related to your children: Yes No
- ❖ Activities related to your parents: Yes No
- ❖ Legal/financial trouble: Yes No
- ❖ School: Yes No
- ❖ Moving: Yes No
- ❖ Other: _____

Briefly explain any items above to which you responded "Yes," unless covered elsewhere: _____

Are you planning major life changes (i.e., new job, moving, relationship, etc.) in the next 6 months? Y N
If yes, please specify: _____

(OFFICE USE ONLY): _____

SELF-PORTRAIT

Please provide a word or two that the following persons would describe you as:

- a) Your spouse, lover, fiancée, partner _____
- b) Your best friend _____
- c) Your worst enemy (or someone who dislikes you) _____
- d) Yourself _____

RESILIENCE FACTORS

When did you last feel both physically and emotionally healthy for a sustained period of time? _____

Who are the most significant people in your life? _____

Who is your biggest supporter? _____

What were your hobbies/interests as a child? _____

What are your current hobbies/interests? _____

Please list 5 goals you have for the future? _____

What is your primary hope/goal for our work together? _____



Please provide any additional details you wish to share here: _____

(OFFICE USE ONLY): _____

MEDICATION LIST

PATIENT NAME _____ M F DOB _____ WT _____

PHARMACY: NAME _____ PHONE _____

ALLERGIES _____

PLEASE LIST ALL MEDICATIONS YOU CURRENTLY TAKE OR HAVE TAKEN IN THE PAST 3 MONTHS

MEDICATION	REASON FOR USE	START DATE	DOSAGE	FREQUENCY	SIDE-EFFECTS

COMPLIANCE NOTES _____

